



May 20, 2016

Reference No. 11102036

Ms. Anna Prodin
General Motors Corporation
Cadillac Building
30009 Van Dyke
Warren, Michigan 48090

Dear Ms. Prodin:

**Re: Verification Statement
2015 Water Disclosure Report – CDP
General Motors Global Facilities Group**

GHD Limited (GHD) has prepared this letter for General Motors Global Facilities Group (GM GFG). The purpose of this letter is to clarify matters set out in the assurance report. It is not an assurance report and is not a substitute for the assurance report.

This letter and the verifier's assurance report, including the opinion(s), are addressed to GM GFG and are solely for your benefit in accordance with the terms of the contract. We consent to the release of this letter by you to CDP in order to satisfy the terms of CDP disclosure requirements but without accepting or assuming any responsibility or liability on our part to CDP or to any other party who may have access to this letter or our assurance report.

In accordance with our engagement contract with GM GFG dated January 27, 2016 (PO# 4300217204; the "contract") and for the avoidance of doubt, we confirm that our Verification Report to you dated May, 2016 (the "assurance report") incorporated the following matters:

1. Boundaries of the reporting company covered by the assurance report and any known exclusions.

The Facilities within the GM GFG operational boundaries subject to this verification include GM GFG operations in GM International Operations (GMIO), GM South America (GMSA), GM North America (GMNA), GM Europe (Opel-Vauxhall). A detailed list of all facilities included is provided in Appendix A of GHD's Verification Report

GM GFG also provided a list of the facilities that were excluded from the Report to the CDP, with justification as to their exclusion. GM GFG owns and operates facilities that do not track their utilities in the GM2100 system, and therefore do not have data available for reporting. A list of excluded complexes is provided in Section 4 of GHD's Verification Report.

2. Data verified, with figures - option to include other relevant data that has been verified with figures.

• Water Use: 41,435,880.91 m³

3. Period covered (e.g., '12 months to DD MM YY')

12 month calendar year from January 1 to December 31, 2015

4. Verification standard used

ISO 14064-3:2006 -- Part 3: Specification with guidance for the validation and verification of greenhouse gas assertions

5. Assurance opinion (incl. level of assurance and any qualifications)

GHD has completed the verification to a limited level of assurance. Based on the information provided, nothing has come to GHD's attention to indicate that the reported 41,435,880.91 m³ of water use was not presented fairly in accordance with the relevant criteria.

6. Verification provider and accreditations (if relevant)

GHD is accredited as a Designated Operational Entity by the United Nations Framework Convention on Climate Change (UNFCCC) Clean Development Mechanism (CDM), and by ANSI under ISO 14065 as a Greenhouse Gas Validation and Verification Body (Accreditation No. 1009).

7. Lead verifier name and relevant accreditations/professional membership (if relevant)

Verifier – Zachary Zehr, P.Eng - Mr. Zehr has a Bachelor of Engineering for Environmental Engineering from the University of Guelph. Mr. Zehr has experience in air compliance assessment including permitting, dispersion modelling, stack testing, odour abatement, noise assessments, and greenhouse gas verifications. Mr. Zehr's specific project experience includes the completion of greenhouse gas verification reports under O. Reg. 452, Verified Carbon Standard, The Climate Registry, Alberta Environment, Massachusetts Department of Environmental Protection and Swiss Charter. Mr. Zehr has acted as a verifier and lead verifier under training for Organization Level Sectors such as power generation, automotive manufacturing, iron and steel production, cement manufacturing and chemical production. Mr. Zehr has also acted as verifier for several wind power, waste recycling and disposal, and ODS destruction greenhouse gas off-set projects throughout North and South America. Mr. Zehr has experience working in GHD's ANSI accreditation audit, and has knowledge of the ISO 14064 and ISO 14065 standards as well as O. Reg. 452/09.

8. Lead Verifier's signature

(Signature below)

Should you have any questions on the above, please do not hesitate to contact us.

Sincerely,

GHD

A handwritten signature in black ink, appearing to read 'Zachary Zehr', written in a cursive style.

Zachary Zehr, B. Eng.

ZZ/jp/9